

### Intake and History Form

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Date: \_\_\_\_\_

Street Address: \_\_\_\_\_ City/State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

Phone Number (day): \_\_\_\_\_ Phone Number (night): \_\_\_\_\_

Email Address: \_\_\_\_\_ Social Security #: \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_ Preferred Language: \_\_\_\_\_

Race:  White  Black or African American  American Indian or Alaska Native  Asian

Native Hawaiian or Other Pacific Islander  Other \_\_\_\_\_

Ethnic Group:  Unspecified  Declined to Specify  Prohibited by State Law

Hispanic or Latino  Not Hispanic or Latino  Unknown.

**Referring Physician:** \_\_\_\_\_ Phone: \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ Phone: \_\_\_\_\_

#### Insurance Information

**Primary Insurance Holder Name:** \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Insurance Name: \_\_\_\_\_ Insurance Phone Number: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group #: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

**Secondary or Supplemental Insurance:** \_\_\_\_\_

Insurance Name: \_\_\_\_\_ Insurance Phone Number: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group #: \_\_\_\_\_

**Pharmacy Name:** \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_

**“Failure to provide pharmacy information may result in a delay of prescriptions.”**

## Medical History

Select any of the following medical conditions you currently have:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Anxiety                 | <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Lung Cancer                           |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> End Stage Renal Disease | <input type="checkbox"/> Lymphoma                              |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> GERD                    | <input type="checkbox"/> Prostate Cancer                       |
| <input type="checkbox"/> Atrial Fibrillation     | <input type="checkbox"/> Hearing Loss            | <input type="checkbox"/> Radiation Treatment                   |
| <input type="checkbox"/> Bone Marrow Transplant  | <input type="checkbox"/> Hepatitis               | <input type="checkbox"/> Seizures                              |
| <input type="checkbox"/> BPH                     | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Stroke                                |
| <input type="checkbox"/> Breast Cancer           | <input type="checkbox"/> HIV / AIDS              | <input type="checkbox"/> Urinary Incontinence<br>Daily (QM 48) |
| <input type="checkbox"/> Colon Cancer            | <input type="checkbox"/> High Cholesterol        | <input type="checkbox"/> Other                                 |
| <input type="checkbox"/> COPD                    | <input type="checkbox"/> Hyperthyroidism         | <input type="checkbox"/> _____                                 |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Hypothyroidism          | <input type="checkbox"/> _____                                 |
| <input type="checkbox"/> Depression              | <input type="checkbox"/> Leukemia                |  |

## Surgical History

Have you had any surgeries on the following organs?

- |   |   |
|---|---|
| <input type="checkbox"/> Appendix (Appendectomy)                          | <input type="checkbox"/> Ovaries (Oophorectomy): Endometriosis  |
| <input type="checkbox"/> Bladder (Cystectomy)                             | <input type="checkbox"/> Ovaries (Oophorectomy): Ovarian Cancer |
| <input type="checkbox"/> Breast: Breast Biopsy                            | <input type="checkbox"/> Ovaries (Oophorectomy): Tubal Ligation |
| <input type="checkbox"/> Breast: Lumpectomy (Right, Left, Bilateral)      | <input type="checkbox"/> Pancreas: Pancreatectomy               |
| <input type="checkbox"/> Breast: Mastectomy (Right, Left, Bilateral)      | <input type="checkbox"/> Prostate (Prostatectomy): TURP         |
| <input type="checkbox"/> Colon (Colectomy): Colon Cancer Resection        | <input type="checkbox"/> Prostate (Prostatectomy): APR          |
| <input type="checkbox"/> Colon (Colectomy): Diverticulitis                | <input type="checkbox"/> Rectum: Low Anterior Resection         |
| <input type="checkbox"/> Colon (Colectomy): Inflammatory Bowel Disease    | <input type="checkbox"/> Skin: Basal Cell Carcinoma             |
| <input type="checkbox"/> Colon (Colectomy): Colostomy                     | <input type="checkbox"/> Skin: Melanoma                         |
| <input type="checkbox"/> Heart: Mechanical Valve Replacement              | <input type="checkbox"/> Skin: Skin Biopsy                      |
| <input type="checkbox"/> Heart: PTCA                                      | <input type="checkbox"/> Skin: Squamous Cell Carcinoma          |
| <input type="checkbox"/> Joint Replacement: Hip (Right, Left, Bilateral)  | <input type="checkbox"/> Spleen (Splenectomy)                   |
| <input type="checkbox"/> Joint Replacement: Knee (Right, Left, Bilateral) | <input type="checkbox"/> Testicles (Orchiectomy)                |
| <input type="checkbox"/> Kidney: Kidney Biopsy                            | <input type="checkbox"/> Uterus (Hysterectomy): Fibroids        |
| <input type="checkbox"/> Kidney: Kidney Stone Removal                     | <input type="checkbox"/> Uterus (Hysterectomy): Uterine Cancer  |
| <input type="checkbox"/> Kidney: Kidney Transplant                        | <input type="checkbox"/> Uterus (Hysterectomy): Cervical Cancer |
| <input type="checkbox"/> Kidney: Nephrectomy                              | <input type="checkbox"/> <b>NONE</b>                            |
| <input type="checkbox"/> Liver: Hepatectomy                               | <input type="checkbox"/> Other                                  |
| <input type="checkbox"/> Liver: Liver Transplant                          | <input type="checkbox"/> _____                                  |
| <input type="checkbox"/> Liver Shunt                                      | <input type="checkbox"/> _____                                  |

## Skin Disease History

Have you had any of the following?

- |   |  |
|---|--|
| <input type="checkbox"/> Acne                   | <input type="checkbox"/> Rosacea                   |
| <input type="checkbox"/> Actinic Keratosis      | <input type="checkbox"/> Squamous Cell Skin Cancer |
| <input type="checkbox"/> Basal Cell Skin Cancer | <input type="checkbox"/> <b>NONE</b>               |
| <input type="checkbox"/> Blistering             | <input type="checkbox"/> Other                     |
| <input type="checkbox"/> Sunburns               | <input type="checkbox"/> _____                     |
| <input type="checkbox"/> Dry Skin               | <input type="checkbox"/> _____                     |
| <input type="checkbox"/> Eczema                 |  |

- Flaking or Itchy Scalp
- Hay Fever / Allergies
- Melanoma
- Poison Ivy
- Precancerous Moles
- Psoriasis

**Do you use sunscreen?**

- Yes       No

If yes, what SPF? \_\_\_\_\_

**Do you tan in a tanning salon?**

- Yes       No

Do you have a family history of **Melanoma**? (QM 137)

- Yes                       No

If yes, which relative?

- |                                   |                                      |  |
|-----------------------------------|--------------------------------------|--|
| <input type="checkbox"/> Mother   | <input type="checkbox"/> Uncle       | <input type="checkbox"/> Grandson      |
| <input type="checkbox"/> Father   | <input type="checkbox"/> Aunt        | <input type="checkbox"/> Granddaughter |
| <input type="checkbox"/> Sister   | <input type="checkbox"/> Nephew      | <input type="checkbox"/> Other         |
| <input type="checkbox"/> Brother  | <input type="checkbox"/> Niece       | <input type="checkbox"/> _____         |
| <input type="checkbox"/> Daughter | <input type="checkbox"/> Grandmother | <input type="checkbox"/> _____         |
| <input type="checkbox"/> Son      | <input type="checkbox"/> Grandfather |  |

**Medications** (List all current medications)

---

---

**Allergies to Medications** (List all allergies and reactions, if known)

---

---

**Smoking Status (please choose one) (QM 226)**

- |  |                                   |
|--|-----------------------------------|
| <input type="checkbox"/> Current, Every Day Smoker | Start Smoking (mm/dd/yyyy): _____ |
| <input type="checkbox"/> Current, Some Day Smoker  | Quit Smoking (mm/dd/yyyy): _____  |
| <input type="checkbox"/> Former Smoker             | Total Years Smoking: _____        |
| <input type="checkbox"/> Never Smoker              | Number of Packs Per Day: _____    |
| <input type="checkbox"/> Unknown if Ever Smoked    |                                   |

**Alcohol Intake (please choose one)**

- None  
 1 or less per day  
 1-2 per day  
 3 or more per day  
 Other: \_\_\_\_\_

**How often do you exercise?**

- Once a day  
 Several times a day  
 A few times a week  
 A few times a month  
 Other: \_\_\_\_\_

**What is your caffeine use?**

- Unspecified  
 Several times a day  
 Once a day  
 A few times a week  
 A few times a month  
 Never  
 Other: \_\_\_\_\_

**Advance Care (QM47)**

Do you have a health care proxy in the event you are unable to make your own medical decisions?

- Yes                       No

If yes, name of proxy: \_\_\_\_\_

Phone number of proxy: \_\_\_\_\_